



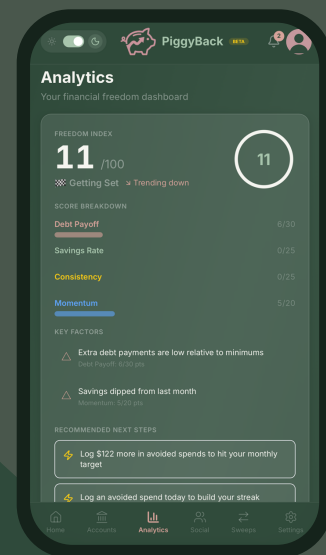
PiggyBack

BETA

BETA TESTER GUIDE

Welcome to the PiggyBack *beta*.

Thanks for helping us build a better way to save.
Here's what to expect, and what we'd love you to try.



WHY WE'RE RUNNING A BETA

Help us get it right before everyone else arrives.

PiggyBack flips the usual money app around: instead of tracking what you spent, you track what you **didn't**. Every coffee you skip or impulse buy you walk away from gets logged, then swept toward paying down debt, investing, and giving. Your Freedom Index shows how those small choices add up.

As a beta tester, you're using PiggyBack before it's finished. We want to learn three things from you:

Does it make sense?

Is it clear what to do and why?
Where did you get stuck or confused?

Does it keep you going?

Would you actually log a skipped purchase? What makes you come back, or stop?

What's broken or missing?

Bugs, odd-looking screens, and the features you wish were there.

WHAT YOU GET

Beta tester perks

A direct line to the founders

Your emails come straight to the people building PiggyBack.
No bots, no ticket queue.

Your wishlist on our roadmap

Tell us what you want PiggyBack to do. Beta ideas get first consideration when we plan what's next.

First access to new features

You'll try new features before anyone else, and your feedback decides how they turn out.

Ten things to try

Work through these at your own pace. You don't have to do them in one sitting, and there are no wrong answers. Under each step is what we'd love to hear about. Jot down anything that stands out and email it to us.

1

Create your account

Go to **app.piggybackfinance.com** in any web browser, on your phone or computer. There's nothing to download.

Tell us: Was signing up easy? Did any step or email confuse you or not show up?

2

Set up your plan

Open **Settings** and fill in your goal and timeline, your debts, the places you usually overspend, how you want to split your savings, and how often to sweep.

Tell us: Did the choices make sense? Was there anything you wanted to enter but couldn't?

3

Log your first avoided spend

Next time you skip a purchase (a coffee, a takeout order, an online cart you close), log it from the **Home** screen.

Tell us: How quick did it feel? Would you remember to do it in real life?

4

Check your Freedom Index

Open **Analytics** to see your score, what's behind it, and suggested next steps.

Tell us: Do you understand your score and what moves it? Are the next steps helpful?

5

Create or join a group

Go to **Social** and start a group, or join one with a code from a friend. Invite someone you know.

Tell us: Was inviting someone easy? Did the invite reach them?

6

Challenge friends and family

Start a challenge in your group and see who can avoid the most spending.

Tell us: Is it fun? Would a little friendly competition keep you logging?

7

Run a Freedom Sweep

Open **Sweeps** and split your avoided spending between debt, investing, and giving.

Tell us: Do the projections make sense? Did you feel good about where your money was going?

8

Look around Accounts

Explore the **Accounts** tab.

Tell us: What did you expect to find there? Was anything unclear?

9

Try it on different screens

Use PiggyBack on your phone and on a computer, and switch between light and dark mode.

Tell us: Did anything look broken, cut off, or hard to read?

10

Use it for real for a few weeks

Keep logging whenever you skip something, and check in once a week.

Tell us: What kept you coming back? What made you forget or lose interest?

GOOD TO KNOW

This is a beta, so you'll probably run into a bug or two. That's exactly what we're here to find. Screens may change and features may move around as we improve things based on what you tell us. If something doesn't work the way you expect, that's useful feedback, not a mistake on your part.

SEND US FEEDBACK

Tell us everything

Big or small, good or bad, we want to hear it. Every email is read by the founders.

EMAIL US AT

support@piggybackfinance.com

Start your subject line with **Bug:**, **Idea:**, or **Question:** so we can get it to the right place fast.

Reporting a bug?

The more of these you can include, the faster we can fix it:

- **What you were doing.** For example, "logging a skipped coffee from the Home screen."
- **What you expected to happen.** And what actually happened instead.
- **A screenshot.** If you can grab one, it helps a lot.
- **Your device and browser.** For example, "iPhone, Safari" or "Windows laptop, Chrome."

Have an idea?

Tell us what you wish PiggyBack could do and why it would help you. You don't need to know how it would work. That's our job.

Keep your information safe

We will **never** ask for your password. Please don't email us passwords, bank logins, or full account numbers, and blur out any of those details before sending a screenshot.

Thank you for being one of the first.

You're helping shape PiggyBack for everyone who comes after you. We're glad you're here.

The PiggyBack team